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ECONOMY OF AFYONKARAHİSAR

1. SECTORS

Our city is an important commercial city as well as being a tourism center with its natural and cultural riches at the meeting point of roads. In our province, which has many riches in terms of sector diversity like confectionery, sausage, bacon, cherries, sour cherries and potatoes, natural stone, animal husbandry, soil industry, conveyor belt, thermal tourism and greenhouse cultivation are the leading sectors.

1.1. Afyonkarahisar is the Capital of Marble

Turkey, located in the Alpine Belt, has the world's richest marble reserves. A remarkable part of this reserve is in our city. Marble blocks extracted from the rich quarries of the region and have been processed in our city for thousands of years and continue to add natural aesthetic value to many famous works of our country as well as the world. Afyon Marble contributes greatly to the economy of our province. Afyonkarahisar has 11,74% shares of total exports of Turkey. (Turkey's natural stone exports in 2021 are 2 billion 92 million 302 thousand dollars, and Afyonkarahisar's natural stone exports in 2021 are 245 million 571 thousand dollars).

Table 1: Afyonkarahisar's Natural Stone Export Figures for 2019-2020-2021 and Turkey Ranking

Years	Amount of Export (1000 \$)	Turkey Ranking in Natural Stone Export of Afyonkarahisar	The Most Natural Stone Exporter (City)	Turkey's Average in Natural Stone Export of Afyonkarahisar
2021	245.571.546,56	3	İstanbul	% 11,74
2020	198.671. 069,36	3	İstanbul	% 11,44
2019	200.806.028,65	2	İstanbul	% 10,77

Resource: Aegean Exporters Association

1.2. Husbandary and Animal Product

Another important sector for Afyonkarahisar's economy is the egg production sector. Our city, which is in the center position in egg production, is the stock market of the sector. Although there has been a decrease in exports due to the Iraqi government's ban on egg imports, the egg export is 14 million dollars in 2021.

Our city also has an important place in agriculture and animal husbandry. Meat and meat products showed significant improvements in production in Afyonkarahisar. Afyonkarahisar is the forefront in terms of the number of cattle in Turkey (It is 9th). Afyonkarahisar has 444 thousand 218 cattles. On the other hand, the number of sheep and goat is 1 million 353 thousand in Afyonkarahisar. It makes Afyonkarahisar 11th city in terms of sheep and goat in Turkey.

Afyonkarahisar, which is among the leading provinces in dairy cattle breeding, small and large cattle breeding, beekeeping and poultry, is in a strategic position in Turkey in the agricultural production of cherries, sour cherries, cucumbers, tomatoes, potatoes and poppy. Data of the prominent agricultural products of our province is as follows:

SECTORAL VALUES

Egg Export (2021)

2021: 14 million 82 thousand dollars (Turkey Rank is 9) (Istanbul is the first province)

2020: 26 million 25 thousand dollars (Turkey Rank is 6) (Istanbul is the first province)

2019: 46 million 396 thousand dollars (Turkey Rank is 2) (Istanbul is the first province)

Poppy Export (2021)

2021: 3 million 664 thousand dollars (Turkey Rank is 2) (İzmir is the first province)

2020: 200 thousand dollars (Turkey Rank is 5) (İzmir is the first province)

2019: 22 million 117 thousand dollars (Turkey Rank is 2) (İzmir is the first province)

Production Amount: 7 bin 452 ton (2021) (Türkiye sıralaması 1.)

Sour Cherry Production (2021)

Production Amount: 43 thousand 430 tons

Turkey Ranking: 1

Patato Production (2021)

Production Amount: 562 thousand 927 tons

Turkey Ranking: 3

Cherry Production (2021)

Production Amount: 50 thousand 793 tons

Turkey Ranking: 4

Tomato -Undercover Production - (2021)

Production Amount: 75 thousand 527 tons

Turkey Rank in Tomato Production: 5

Technological Geothermal Greenhouse Production Turkey Ranking: 1

Total Greenhouse Area: 2.000 Decares

Cucumber Production (2021)

Production Amount: 56 thousand 659 tons

Turkey Ranking: 1

Sausage Production (2021)

Annual Production: 16 thousand 458 tons

Pastrami Production (2021)

Annual Production: 577,5 tons

Delight Production (2021)

Annual Production: 20 thousand 524 tons

Cream Production (2021)

Annual Production: 232 tons

Grain Production (2019)

Annual Production: 3 million 622 thousand tons

Turkey Ranking: 10

Wheat Production (2021)

Annual Production: 387 thousand 268 tones

Turkey Ranking: 15

Sugar Beet Production (2021)

Annual Production: 878 thousand 99 tones

Turkey Ranking: 5

Number of Chickens (2021)

Number of Laying Hens: 16 million 825 thousand (Turkey Rank is 1)

Number of Meat Chicken: 778 thousand (Turkey Rank is 28)

Total Number of Chicken: 17 million 603 thousand

Daily Egg Production Number in Afyonkarahisar: 15 million

Number of Sheep and Goat (2021)

Number of Animals: 1 million 353 thousand (Turkey Rank is 11)

Milk Production / Year: 32 thousand 251 tones (Turkey Rank is 24 in 2019)

Number of Cattle Animals (2021)

Number of Animals: 444 thousand 218 (Turkey Rank is 9)

Number of Buffalo: 2.305

Milk Production / Year: 516 thousand 634 tones (Turkey Rank is 8) (2019)

1.3. Industry

Afyonkarahisar Organized Industrial Zone was established in our province on 27.03.1980 with the initiatives of the entrepreneurial organization formed by the Governorship, the Municipality and the Afyonkarahisar Chamber of Commerce and Industry.

In our province, there are 9 Organized Industrial Zone(OIZ). 7 of these OIZ are active. Organized Industrial Zones that are active are located in Afyonkarahisar city Center, Bolvadin, Dinar, Emirdağ, İscehisar (Marble Specialization), Sandıklı and Şuhut. Dazkırı and Afyon II are in the process of being active.

The fact that 2.6% of 341 Organized Industrial Zones across the country are in Afyonkarahisar shows that the industrial development in our province is widespread.

Table 2:Afyonkarahisar Organized Industrial Zones (OIZs) Occupancy Rates

OSB Adı	Reconstruction plan (Ha)	Number of parcels (İmar)	Number of parcels in production Process	Number of Parcels that are in construction process	Number of parcels that are in project process	Number of empty parcels	Employment number	Fill rate [(Production + Construction) / Parcels number]*100]
Afyonkarahisar OSB ²	781	318	311	3	4	0	8.200	98,74%
Afyonkarahisar 2. OSB	0	0	0	0	0	0	0	0,00%
Bolvadin OSB	125	65	1	2	16	46	8	4,62%
Dazkırı Dokuma Konfeksiyon İhtisas OSB	138	46	0	0	0	46	0	0,00%
Dinar OSB ³	375	76	5	3	5	3	65	10,53%
Emirdağ OSB ⁴	105	28	13	7	7	1	850	71,43%
İscehisar Mermer İhtisas OSB ⁵	406	69	40	7	19	3	950	68,12%
Sandıklı OSB	300	37	13	8	15	2	130	56,76%
Şuhut OSB ⁶	180	144	16	15	27	86	210	21,53%
Total	2.410	783	399	45	93	187	10.413	

1. Rate	37,66%	is the percentage value that emerges if Specialized OIZs (İscehisar and Dazkırı) are not taken into account in the occupancy rate calculation according to the OIZ legislation.
2. Rate	36,86%	It is the value obtained by taking the total arithmetic average of the occupancy rate percentages on the basis of 33.99% OIZ.

Resource: Zafer Development Agency

1.4. Greenhouse Cultivation

When we look at the greenhouse agricultural areas in Afyonkarahisar according to their qualities, an increase can be seen from year to year. According to the data of Afyonkarahisar Provincial Directorate of Agriculture and Forestry, while we had 170 decares of greenhouses in 2010, this figure increased to 2000 decares.

Tomatoes are mostly produced vegetables in the greenhouses of our city. In 2020, 66 thousand 80 tons of tomatoes were produced.

Our aforementioned production is carried out not with classical greenhouse cultivation, but with soilless agriculture using our thermal sources. We are also a pioneer in our country in thermal soilless greenhouse cultivation. In this regard, our province ranking is 1 in Turkey's geothermal greenhouse tomato production.

1.5. Afyonkarahisar is the Capital of Thermal Tourism

In thermal tourism, the number of tourists from Turkey and abroad is increasing from year to year.

The possibilities of thermal tourism are always different from other types of tourism. The most important differences are the opportunity for making tourism for 12 months is the presence of recreational facilities as well as activities to improve human health with the help of thermal facilities.

In recent years, tourism diversification policy has been implemented by the Ministry of Tourism to increase tourism diversity throughout the year. In this diversification, the most important area in our city is thermal tourism in terms of hot springs. Tourism activity can continue for 12 months. Afyonkarahisar is among the privileged provinces in terms of SPA Centers. For this reason, investments in thermal tourism have increased in recent years. At the end of these investments made and to be made, Afyonkarahisar has become the Capital of Thermal in tourism. Afyonkarahisar, which has various tourism values such as hot springs, rich natural structure, historical artifacts, alternative tourism diversity, culture and belief tourism, festivals and festivals, is a crossroads on the western side of Anatolia and is a natural gate connecting the east to the west and the north to the south. Therefore, it is among the few provinces of our country in terms of tourism potential.

In recent years, our new 4 and 5 star hotels have been put into operation in tourism sector, which has reinforced our being the "Thermal Capital".

With the actions taken in the last ten years, our city has 10 5-star thermal hotels. Our 5-star hotels have bed capacity of 6,264. If we look at the total bed capacity of our city is approximately 27.180, together with our hotels that are under construction, have investment certificates and are active.

The Zafer Stadium with 15 thousand capacity, 12 football fields, 3 sports halls, water ski facility, full and semi-olympic swimming facilities, wrestling training center and athletics halls in the sports complex established on an area of 650 thousand square meters in our province attracts attention.

Besides being the center of thermal tourism, congress and health tourism, Afyonkarahisar is also on its way for becoming a center of sports tourism. Football teams from Turkey and abroad benefit from both our hotels and our sports complex for their camp programs. In addition, the World Motocross Championship was held in our city in September 2018 and 2019, and it is estimated that it reached approximately 180 countries with 67 live broadcasts.

As Afyonkarahisar Chamber of Commerce and Industry, we support many events promoting our city such as Phrygian Ultra Marathon, Castle Race, First Phrygian Photo Fest, Afyonkarahisar Promotion Days, Aegean Provinces Promotion Days, Afyon Film Festival.

1.6. Afyonkarahisar is Member of UNESCO World Creative Cities Network

Afyonkarahisar has entered the UNESCO Creative Cities Network in the field of gastronomy with its delicious Geographical Indications registered products, local flavors that keep our tradition alive, and dishes that appeal to the palate. After Gaziantep and Hatay, Afyonkarahisar is located in the UNESCO Creative Cities Network as third province from Turkey. According to the statement on the UNESCO website, the number of cities included in the list in the field of Gastronomy reached 36 in the world.

Afyon Buffalo Yogurt, Afyon Cream, Afyon Marble, Afyon Pastrami, Afyon Sausage, Afyonkarahisar Potato Bread, Afyonkarahisar Creamy Bread Kadayif, Afyon Ilbada Stuffed, Afyon Delight, Afyonkarahisar Çullama Meatballs, Stale Turkmen Rug, Çay District Cherry, Pazırık Hand Carpet, Super Thin Rugs, Turkmen Carpets, Suhut Wishbone, Dazkırı Carpets, Emirdağ Casserole, Sultandağı Gilli Cherry, Sultandagi Cherry Opium Splash, Afyon Twist, Afyon Kebab, Afyon Eggplant Pastry, Afyon Velense Dough Vaccine, Emirdag Rug, Emirdağ Yogurt, Emirdağ Egg Pita, Afyonkarahisar Göce Meatballs, Sandıklı Poppy Paste with Box, Sandıklı Closed Meal with Box, Sandıklı Shovel Halva with Box, Sandıklı Hair Meat with Box are moving towards branding.

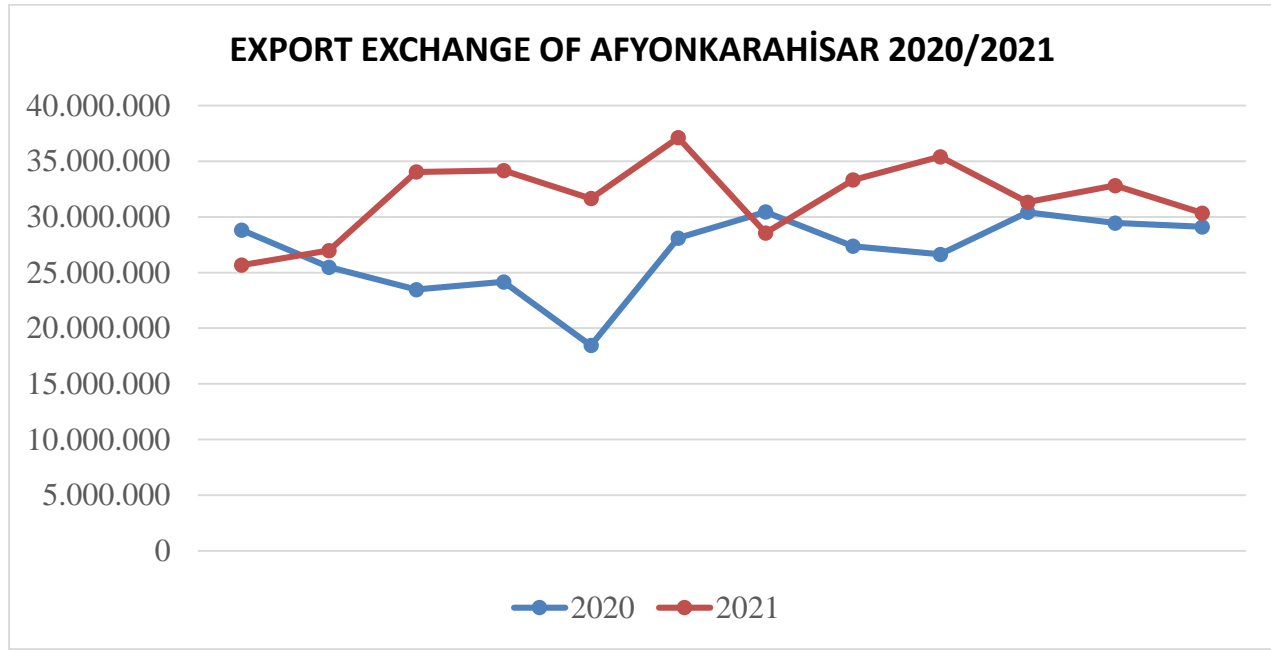
2. FOREIGN TRADE OF AFYONKARAHİSAR

2.1. Export of Afyonkarahisar in 2021

Afyonkarahisar's export in 2021 increased by 17.8% compared to the previous year and reached **380 million 795 thousand dollars**. (Our exports in 2020 were 323 million 437 thousand dollars.) we We exported to **130 countries** were exported to **5 free zones** in 2021. (We exported 138 countries and 4 free zones in 2020)

In the list of provinces, Afyonkarahisar ranked thirty-sixth among 81 cities in total exports in 2021.

Table 3: Afyonkarahisar Export Exchange 2020/2021



Resource: Turkish Exporters Assembly (TİM)

Table 4: 2021 Export Ranking of Cities (1000 \$)

RANK	CITIES	AMOUNT OF EXPORT (1000 \$)
1	İstanbul	88.860.053,20
2	Kocaeli	17.331.600,63
3	Bursa	14.959.238,46
.	.	.
7	Manisa	5.205.188,31
9	Denizli	4.574.358,28
11	Konya	2.997.558,21
20	Eskişehir	1.165.351,84
30	Isparta	440.204,12
35	Kütahya	390.691,95
36	Afyonkarahisar	380.794,60
37	Uşak	368.638,20
42	Burdur	291.240,58

Resource: TİM

Table 5: Top 10 Most Exported Countries in Afyonkarahisar in 2020 (1000 \$)

LINE	COUNTRY	2020	2021	CHANGE (%)
1	USA	56.133,24	76.383,57	36,1
2	France	28.867,64	42.004,88	45,5
3	China	38.715,67	41.280,85	6,6
4	Australia	11.052,55	16.215,48	46,7
5	Germany	11.171,23	15.925,77	42,6
6	Kuwait	10.352,67	15.521,30	49,9
7	Israel	11.854,10	12.716,40	7,3
8	Iraq	12.554,17	9.679,25	-22,9
9	Holland	2.298,12	9.318,14	305,5
10	Belgium	6.264,81	7.825,96	24,9

Resource: TİM

Table 6: Afyonkarahisar Top 10 Exported Sectors in 2021 (1000 \$)

LIN E	SECTOR	2020	2021	CHANGE (%)
1	Mining Products	200.474,92	246.948,05	23,2
2	Cement, Glass, Ceramic and Soil Products	32.650,22	26.815,96	-17,9
3	Cement, Glass, Ceramic and Soil Products	25.418,42	20.677,10	-18,7
4	Ferrous and Non-Ferrous Metals	14.892,10	16.942,63	13,8
5	Chemical Substances and Products	10.916,28	13.707,02	25,6
6	Cereals, Legumes, Oil Seeds and Products	4.830,00	11.637,39	140,9
7	Machinery and Parts	8.591,12	9.644,21	12,3
8	Fruit and Vegetable Products	6.543,76	7.944,45	21,4
9	Climatization Industry	3.124,98	7.761,79	148,4
10	Automotive Industry	5.886,64	6.443,29	9,5

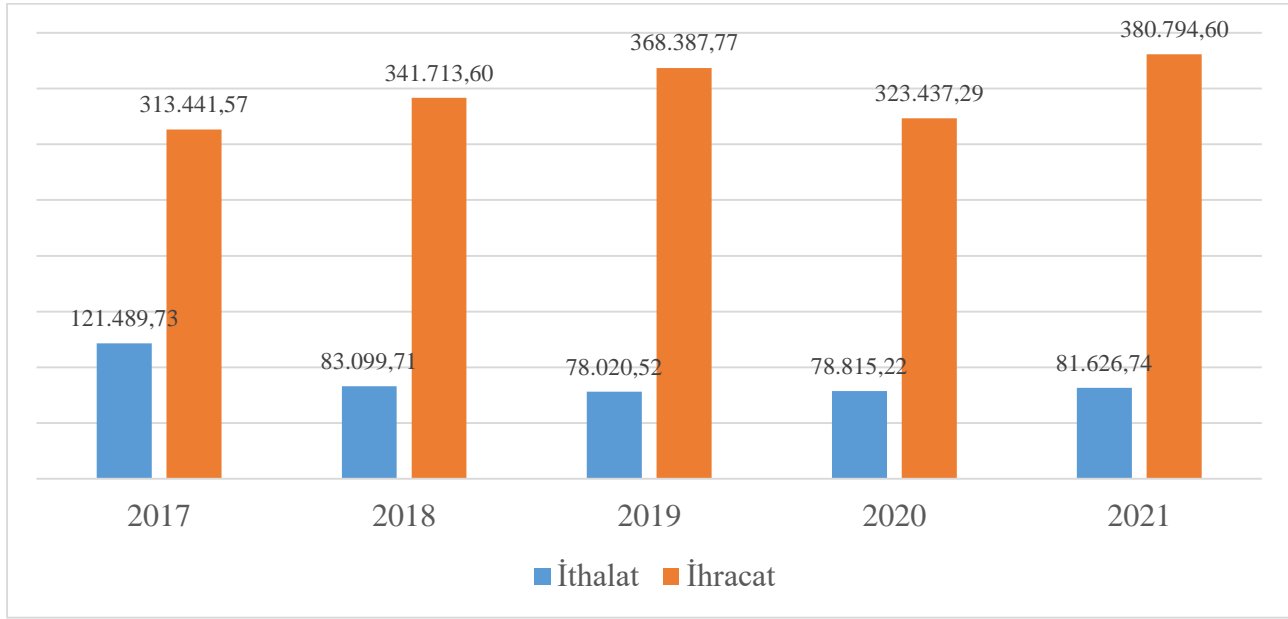
Resource: TİM

Table 7: Number of Exporter Companies in Afyonkarahisar

YEARS	NUMBER OF COMPANY
2016	301
2017	324
2018	347
2019	394
2020	339
2021	369

Resource: TİM

Table 8: Export and Import Exchange of Afyonkarahisar by Years (\$)



Resource: TİM and Turkish Statistical Institute (TÜİK)

When we look at the Foreign Trade Balance of our province, we are one of the rare provinces that give FOREIGN TRADE SURPLUS. In 2021, we provide additional support to the country's economy by exporting about 4.66 dollars in return for our 1 dollar import.

2.1.1. Afyonkarahisar's Exports for the First 2 Months of 2022

The total exports of our city in the first 2 months of 2022 increased by 8.5 percent and reached 57 million 120 thousand dollars. (Our exports in the first 2 months of 2021 were 52 million 627 thousand dollars.)

In the first 2 months of 2022, we exported to 91 countries and 2 free zones. Last year, we exported to 91 countries and 3 free zones.

Table 9: Top 5 Countries in Afyonkarahisar's Exports for the First 2 Months of 2022 (Thousand \$)

	COUNTRIES	2021 Jan-Feb	2022 Jan-Feb ↓	CHANGE (%)
1	USA	11.314,41	12.753,43	+12,7
2	China	6.132,39	5.938,42	-3,2
3	France	6.191,42	5.073,40	-18,1
4	Israel	2.241,58	2.548,37	+13,7
5	Germany	2.152,94	2.473,64	+14,9

Resource: TİM

Table 10: Top 5 Sector in Afyonkarahisar's Exports for the First 2 Months of 2022 (Thousand \$)

	SECTOR	2021 Jan-Feb	2022 Jan-Feb ↓	CHANGE(%)
1	Mining Products	33.713,99	36.225,66	+7,4
2	Ferrous and Non-Ferrous Metals	3.295,34	3.908,10	+18,6
3	Aquaculture and Animal Products	3.446,45	3.002,10	-12,9
4	Chemical Substances and Products	1.676,53	2.392,30	+42,7
5	Automotive Industry	268,57	2.101,70	+682,5

Resource: TİM

2.2. Import of Afyonkarahisar in 2021

The import of Afyonkarahisar in 2021 is **81 million 627 thousand** dollars. Imports in 2020 were **78 million 815 thousand** dollars.

While Afyonkarahisar's exports were \$4.66 against \$1 of imports in 2021, this rate is \$4.10 in 2020.

Table 11: Top 5 Sectors That Afyonkarahisar Imports (\$)

NO	SECTOR	2021
1	Boilers, machinery, mechanical devices and tools, nuclear reactors, their parts and parts	22.097.231
2	Animal and vegetable fats and oils, edible fats, animal and vegetable waxes	13.159.795
3	Plastics and products	7.172.820
4	Motor vehicles, tractors, bicycles, motorcycles and other land vehicles, their parts,	4.085.050
5	Rubber and articles of rubber	3.874.945

Resource: TÜİK

Table 12: Top 5 Countries That Afyonkarahisar Imports (\$)

NO	COUNTRY	2021
1	China	17.795.914
2	Russia	12.118.369
3	Germany	8.978.074
4	Japan	5.350.632
5	Bosnia and Herzegovina	4.941.974

Resource: TÜİK

2.2.1. Imports of Afyonkarahisar on January 2022

In January 2022, import of Afyonkarahisar is **6 million 506 thousand** dollars. In January 2021, imports were **4 million 880 thousand** dollars.

Table 13: Top 5 Sectors from which Afyonkarahisar Imported the Most in January 2022 (\$)

NO	SECTOR	January 2022
1	Boilers, machinery, mechanical devices and tools, nuclear reactors and parts thereof	1.889.019
2	Plastics and products	1.283.753
3	Oilseeds and fruits, miscellaneous grains, seeds and fruits, plants used in industry and medicine, straw and forage	842.505
4	Rubber and articles of rubber	402.685
5	Impregnated, coated, coated or laminated tactile fabrics, technical articles of tactile materials	259.411

Resource: Turkish Statistical Institute

Table 14: Afyonkarahisar's Top 5 Imports in January 2022 (\$)

NO	COUNTRY	January 2022
1	China	2.742.556
2	USA	709.714
3	Somalia	411.514
4	Germany	360.916
5	India	328.834

Resource: Turkish Statistical Institute