AGENDA

Presentation of the Investment Potential of the Pskov Region, Moglino Special Economic Zone,

and a large manufacturer of BOPET-films and PET-granules "Titan-Polymer Pskov Plant" LLC

August 4, 2021 11:00-12:30

11:00-11:20	Opening of the meeting Welcoming speeches				
	_	Trade Representative of the Russian Federation in the Republic of Turkey – Mr. Aydar Gashigullin			
	11:05-11:10 Deputy Gov	ernor of the Pskov Region – Mrs. Ninel Salagaeva			
	11:10-11:20 Representati	ve of the Turkish Side (being clarified)			
11:20-11:30	Presentation of the investment opportunities of the Pskov region				
	General Director of the Pskov Region Investment Development Agency – Mr. Vyacheslav Fedyunin				
11:30-11:40	"Special Economic Opportunities on the Boarder of the European Union" - Acting General Director of the Moglino Special Economic Zone – Mr. Anton Yakovlev				
11:40-11:50	Presentation of the "Titan-Polymer Pskov Plant" LLC				
	General Director – Mr. German Petrushko				
11:50-12:00	Experience of production localization by foreign investors in the Pskov Region by "Nor-Maali" LLC (Finland; nor-maali.fi/ru) and "Elme Messer Rus" LLC (Estonia; elmemesser.ru)				
12:00-12:15	Overview of the Turkish chemical industry market and the prospects for Turkish-Russian cooperation – Representative of the Turkish Side (being clarified)				
12:15-12:30	Questions and discussion				

^{*} The event will be held in Russian and Turkish with consecutive interpretation.

SPECIAL ECONOMIC
OPPORTUNITIES
AT THE BORDER ON THE
EUROPEAN UNION





MOGLINO SEZ FACTORS OF INVESTMENT ATTRACTIVENESS

MISSION OF MOGLINO SEZ

Ensuring the local society keeps on the economic transition towards the innovative development model

We create world-class industrial infrastructure

MAIN ACTIVITY AREAS OF MOGLINO SEZ



Construction of new facilities on the territory of a special economic zone



Attracting new investors



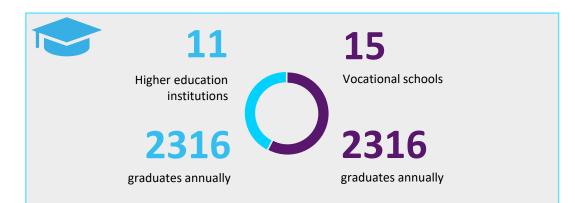
Management of facilities that are already in operation



Consulting and supervising within 'one stop shop's service

Moglino SEZ is integrated with the common values and philosophy of the project "Russia. Special economic zones"

PSKOV REGION





55 300 km²

Total area of Pskov region



629 651 people

population

340 011 people

Employable population



ABOUT MOGLINO SEZ

Moglino SEZ total area ha for industrial development	300 ha	210 th.n.m³/year	Gas supply In-site gas distribution network – 6,7 km Average tariff - \$81 th/m ³
SEZ duration in 2012 the territory was granted SEZ status	49 years	66 мvt	Electricity In-site power substation - PS 110/10 kW Average tariff - \$0,044 kWt/h
Infrastructure completeness	100 %	4900 m³/day	Water 5 artesian wells Average tariff - \$0,5 /m ³
18 residents Tenants are at different stages of project implementation	18 projects	3500 m³/day	Wastewater removal SPS — 5 pcs. Average tariff - \$0,3 /m3
Standard designed factory area ready industrial and production facility	5000 m ²	10,3 km	Transport infrastructure Outbound and in-site automobile roads

BENEFITS FOR RESIDENTS **Moglino SEZ - 1** 215 ha Titan Polymer 29 ha **Moglino SEZ** -82,5 ha from **\$156 000** /ha from 7 800 year/ha land plot purchase land plot lease

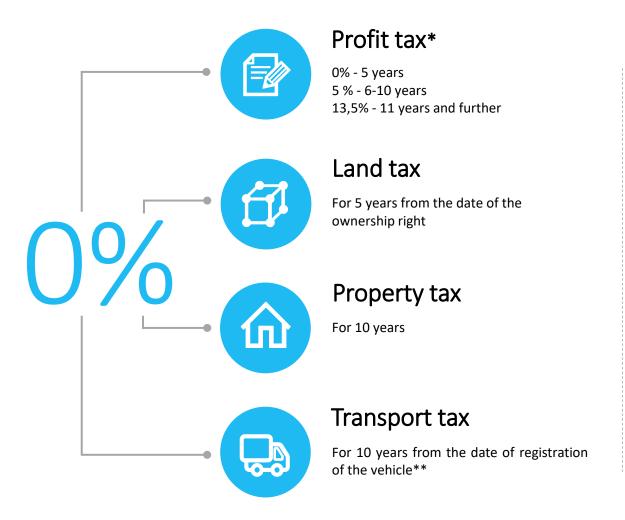
Up to 30% investment savings

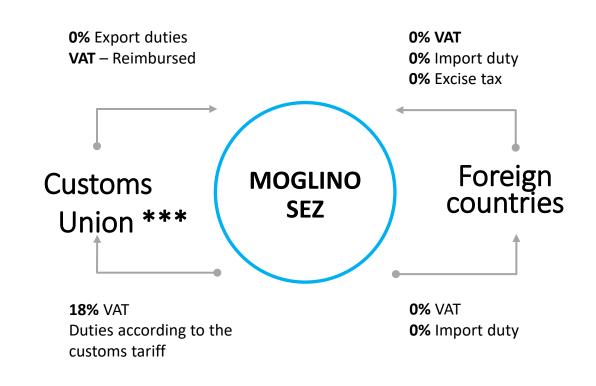
"One Stop-Shop" service for investors

Provision of energy resources

Free technological connection to utility networks

TAX AND CUSTOMS EXSEMPTIONS





Discount depreciation factor for property (2)

^{*} The profit tax benefit becomes effective from the first profit. Federal Income Tax is 2%

^{**} In addition to light, water and air vehicles with an engine power of over 250 horsepower

^{***} The Customs Union includes the Russian Federation, Kazakhstan, Belarus, Armenia, Kyrgyzstan

SERVICES OF MANAGEMENT COMPANY



Project support

Development of business plans, registration of a legal entity, search for financing programs, organization of events, information support



Property lease

Rental of office and industrial premises, rental of special equipment



Resource provision

Provision of energy resources, support of interaction with resource-supplying organizations



Operational services

Maintenance and repair of buildings and structures, maintenance of infrastructure facilities, cleaning and sanitary maintenance of buildings, protection of industrial facilities, fire safety



Construction services

Technical supervision, construction control



Transport services

Transportation of passengers

18 residents

32 bln. rub. volume of declared investments

1884

Number of workplaces declared

NORMAALI	Nor Maali, LLC Production of paints and varnishes (Finland)	ELME MESSER GAS Gases for Life	Elme Messer Rus. LLC Industrial and medical gas manufacturing (Estonia)
Сибирский гостинец	Ice steam Rus, PJSC Production of freeze-dried food stuff (Russia)	ПСКОВИНБАЛК PRIMUS INTER PARES	Pskovinbalk, LLC Production of medicines (Russia)
Титан-Полимер [®]	Pskov plant Titan-polymer Production of PET granules and BOPET films (Russia)	Псков РЅР Фарма	Pskovpharma, LLC Production of pharmaceuticals and substances (Great Britain)
SYNTECHNO	Syntechno, LLC Diamonds synthesis (Russia)	Aukor	Alkor, LLC Production of environmentally friendly land and urban transport (Russia)
VELLERAND	Vellerand Automativ Rus, LLC Production of exhaust systems (Estonia)		Lesprom, LLC Production of large-format plywood (Russia)
EurBit	Eurobit, LLC Modified bitumen production (Latvia)	FINE GOLDSTREET	FINEKO Goldstrit, LLC Production of equipment for processing biological waste of animal origin (Russia)
Вудлайн	Vudlain, LLC Production of furniture blanks and furniture boards (Russia)	BECTA	Vesta-manufacturing, LLC Production of nonwovens (Russia)
ГРИНВУД ИНДАСТРИАЛ	Greenwood Industrial, LLC Production of wooden disposable tableware (China)	ecocable	Ecocable, LLC Cable and semiconductor products production (Russia)
Felzer Spreading Baltic Comfort Since 1891	Felzer Rus, LLC Production of industrial refrigeration and ventilation equipment (Latvia)	THERMA	Thermaholz, LLC Manufacture of solid wood construction panels (Russia)

TO BECOME A RESIDENT



III-V Level of production hazards



Legal entity on the territory of Pskov district of the Pskov region



Total investments per project not less than 120 million of RUB(approx. \$1 600 k) excludes intangible assets

40 million of RUB (approx. **\$548** k) within 3 years



List of documents

- ✓ Investor's application form,
- ✓ Business plan,
- ✓ Copies of documents of incorporation,
- ✓ Copy of certificate of state registration of legal person,
- ✓ Copy of the tax registration certificate.

SUPERVISORY BOARD

Preparation of an introductory project presentation.



PROJECT PREPARATION

Preparation of the company's business plan in the form of the Ministry of Economic Development.



EXPERT COUNCIL

Signing of a tripartite agreement with Region Government represented by Governor & Moglino SEZ Management Company

MOGLINO SEZ DEVELOPMENT STRATEGY

Creating an industry cluster based on an anchor resident



Development of a regional logistics center, improvement of transport infrastructure





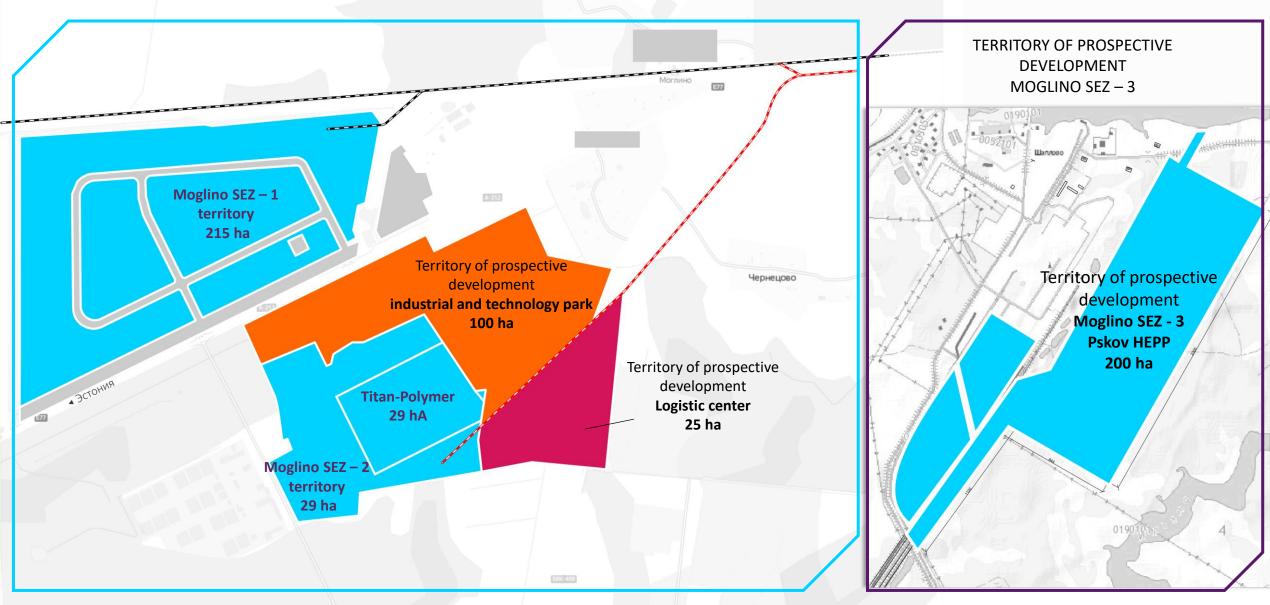


Attracting and retaining labor resources in Pskov



Increasing the volume of investments by large companies in the industrial sector

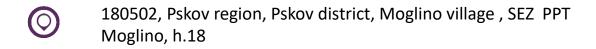
MOGLINO SEZ TERRITORY AND DEVELOPMENT PROSPECT



Thank you for your attention!









www.facebook.com/moglinosez

vk.com/moglino_sez

<u>www.instagram.com/sezmoglino/</u>